

16 July 2009

ASX Announcement

**Non-Renounceable Entitlement Offer
Shares Allotted**

Eastern Corporation Limited (ECU) confirms that 17,928,042 ordinary shares have been allotted under the Company's Non-Renounceable Entitlement Offer announced on 22 May 2009. Holding statements have been despatched to shareholders today and trading of these shares on the ASX will commence on 17 July 2009.

Shortfall shares issued to the underwriter pursuant to the offer will be allotted on 17 July 2009, with holding statements for those shares despatched on 20 July 2009 and trading on the ASX to commence on 21 July 2009.

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